

**MEMPHIS CENTER CITY  
REVENUE FINANCE CORPORATION**

TUESDAY, APRIL 14, 2015  
9:00 A.M.  
DMC CONFERENCE ROOM  
114 N. MAIN, MEMPHIS, TN 38103

**AGENDA**

- I. Call to order
- II. Approval of minutes from the meeting held February 10, 2015
- III. Finance Reports
- IV. Consideration of the request for assignment of PILOT lease agreement for the property commonly known as the Crowne Plaza and located at 300 North Second Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- V. Consideration of the request for assignment of PILOT lease agreement for the property commonly known as The Bristol and located at 1177 Union Avenue, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- VI. Consideration of the request from Court Square Center, LLC, for refinancing of the property commonly known as Court Square Center and located at 60 North Main Street and 66 North Main Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- VII. Consideration of a Resolution authorizing the issuance and sale by the Memphis Center City Revenue Finance Corporation of not to exceed \$340,714 Qualified Energy Conservation Bonds for the purpose of financing certain energy conservation installations and improvements to the Green Leaf Apartment Building; Authorizing the execution and delivery of an indenture of trust with a trustee to secure the bonds, a loan or bond purchase agreement providing for the sale of the bonds, lease agreements providing for the lease of such project to the City of Memphis and the sublease of such project by the City of Memphis to this Corporation and by this Corporation to Knowledge Quest and other related documents and matters.
- VIII. Consideration of a Resolution authorizing the issuance and sale by the Memphis Center City Revenue Finance Corporation of not to exceed \$2,015,306 Qualified Energy Conservation Bonds for the purpose of financing certain energy conservation installations and improvements to the Universal Life Building; Authorizing the execution and delivery of an indenture of trust with a trustee to secure the bonds, a loan or bond purchase

agreement providing for the sale of the bonds, lease agreements providing for the lease of such project to the City of Memphis and the sublease of such project by the City of Memphis to this Corporation and other related documents and matters.

- IX. Consideration of the request from Self Tucker Properties, LLC, for PILOT Lease for a building renovation project at the property commonly known as the Universal Life Building, located at 480 & 504 Dr. Martin Luther King Jr. Avenue, Memphis Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- X. Report on Debt Obligation
- XI. President's Report
- XII. Adjournment
  - Next CCRFC meeting: Tuesday, May 12, 2015 at 9:00 AM