

MEMPHIS CENTER CITY REVENUE FINANCE CORPORATION

TUESDAY, SEPTEMBER 13, 2016

9:00 A.M.

DMC CONFERENCE ROOM
114 N. MAIN, MEMPHIS, TN 38103

AGENDA

- I. Call to order
- II. Approval of minutes from the meeting held August 16, 2016
- III. Finance Report
- IV. Consideration of the request for assignment of PILOT lease agreement for the property located at 345 South Front Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- V. Consideration of the request for assignment of PILOT lease agreement for the property located at 347 South Front Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- VI. Consideration of the request for assignment of PILOT lease agreement for the property located at 436 South Front Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- VII. Consideration of the request for refinancing of the property located at 508 South Main Street, Memphis, Tennessee; explanation of request; authorization of execution of necessary documents; and consideration of any other matters in connection therewith.
- VIII. Public Hearing (TEFRA Hearing) required under the tax code in connection with the issuance on behalf of Lost in the Cosimos, LLC, of up to \$11,000,000 in tax exempt revenue bonds to fund the construction and equipping of an approximately 450 seat community theater and performing arts center on the Crosstown Concourse property located at 1350 Concourse Avenue, Memphis, Tennessee.
- IX. Consideration of the request of Lost In the Cosimos, LLC, for the issuance of up to \$11,000,000 in tax exempt revenue bonds to fund the construction and equipping of an approximately 450 seat community theater and performing arts theater on the Crosstown Concourse property located at 1350 Concourse Avenue, Memphis, Tennessee; explanation of request; authorization of necessary documents; and consideration of any other matters in connection there with.
- X. President's Report
- XI. Adjournment
 - Next CCRFC meeting: Tuesday, October 11, 2016 at 9:00 AM